UCI 2023 OIT Satisfaction Survey Financial Aid IT

## **EXECUTIVE SUMMARY**

### BACKGROUND

- 4th year of the OIT Customer Satisfaction Survey
- Survey Period: February 21 March 17, 2023
- 24 OIT support groups and 45 systems participated in the survey
- Invited: 11,638 Faculty and Staff (2,039 Faculty and 9,599 Staff)
- Total Responses: 1,772 (15%) (192 Faculty and 1,580 Staff)
- Survey consisted of up to 8 standard satisfaction questions, customer service recognition, and open-ended questions related to areas of improvement and experience with support group/system
- Contact oit@uci.edu for questions about this report or additional analysis of survey data

TOTAL	OVERALL			
RESPONSES	SATISFACTION			
40	93%			
Respondents	Very or Extremely Satisfied			

	TOP SATISFACTION SCORES		LOWEST SATISFACTION SCORES		LARGEST CHANGES IN SCORES	09
1	Accessible to Customers	1	Effective Online Documentation & Service Info	1	Collaborates	Ŧ
2	Collaborates	2	Communicates Changes	2	Accessible to Customers	t
3	Overall Satisfaction	3	Changing in Positive Ways to Meet My Needs	3	Resolves Problems Effectively	+
4	Resolves Problems Effectively	4	Understanding My Needs and Requirements	4	Changing in Positive Ways to Meet My Needs	t
5	Understanding My Needs and Requirements	5	Resolves Problems Effectively	5	Overall Satisfaction	+

DRIVERS OF SATISFACTION					
STRENGTHS	OPPORTUNITIES				
Resolves Problems Effectively	Changing in Positive Ways to Meet My Needs				
Accessible to Customers	Effective Online Documentation & Service Info				
Understanding My Needs and Requirements	Communicates Changes				

#### **NEXT STEPS**

- Monitor and track trends from prior years.
- Encourage directors to discuss the results with their teams and have a facilitated session to discuss the results and actions they can take to make improvements.
- Be comprehensive in your interpretation of the data by attending to areas of strength (e.g., 90% were satisfied ) and opportunities for growth (e.g., 10% were not).
- Communicate the results and action plans of the survey as widely as possible via website, email staff members recognized for excellent customer service.
- Develop an action plan based on the opportunities. Compare past action plans/implementations with current results.
- Regularly communicate the linkage between the actions taken throughout the year and the survey ("we heard you").

PAGE 1 Survey and analytics powered by Triton/ytics™, Operational Strategic Initiatives, UC San Diego

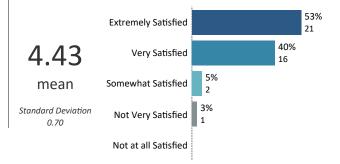
# UCI 2023 OIT Satisfaction Survey Financial Aid IT

The Financial Aid IT team develops and maintains a range of tools and systems for managing financial aid and scholarships at UCI.

2023 40 respondents	<b>Strengths</b> Resolves Problems Effectively Accessible to Customers Understanding My Needs and Requirements
2019 48 respondents	<b>Opportunities</b> Changing in Positive Ways to Meet My Needs Effective Online Documentation & Service Info Communicates Changes

### **Overall Satisfaction**

Thinking of your OVERALL experience with this department, how would you rate your satisfaction with it during the past 12 months in meeting your department's needs?



Me	an Scores Below 3.00 - Low   3.00 to 3.59 - Marginal   3.60 to 4.29 - Good   4.30 & above - Exe	cellent	Mean Sco	2023 change from	
_#	Question	2017	2019	2023	prior year
1	Thinking about your OVERALL experience with Financial Aid IT support, how would you rate your satisfaction with it during the past 12 months in meeting your needs?	4.20	4.22	4.43	
2	Understands my needs and requirements	4.05	4.24	4.40	
3	Accessible to me (via phone, voicemail, email, etc.)	4.20	4.19	4.53	
4	Resolves problems effectively	4.18	4.16	4.41	<b></b>
5	Provides effective online documentation and service information	4.11	4.12	4.28	
6	Changing in positive ways to meet my needs	4.13	4.13	4.33	
7	Collaborates to meet user training needs on supported applications	3.96	4.14	4.50	
8	Communicates changes, new features, and planned/unplanned down-time affecting supported applications	4.07	4.21	4.31	

Arrow Up/Down -Increase/Decrease of 0.09 or greater

PAGE 2 Survey and analytics powered by Triton/ytics<sup>™</sup>, Operational Strategic Initiatives, UC San Diego

The Financial Aid IT team develops and maintains a range of tools and systems for managing financial aid and scholarships at UCI.

## 2023 Satisfaction Question Response Frequencies

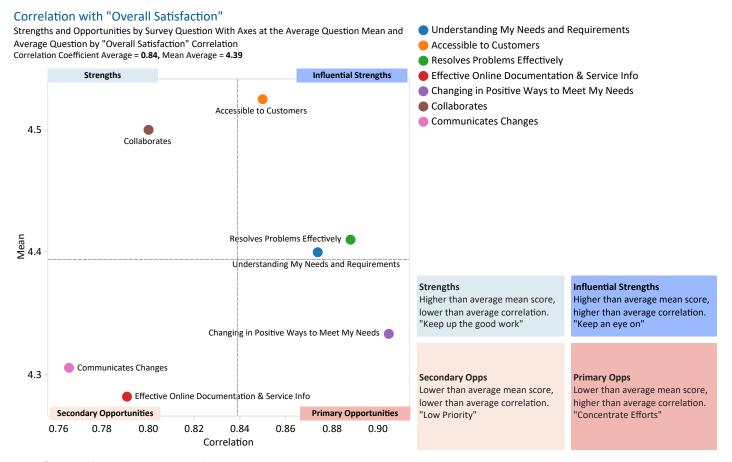
Response Frequencies Breakdown			Mean
Thinking about your OVERALL experience with Financial Aid IT support, how would you rate your satisfaction with it during the past 12 months in meeting your needs?	93% (37)	5% <mark>8%</mark> (2≬1)	4.43
2 Understands my needs and requirements	88% (35)	13% (5)	4.40
3 Accessible to me (via phone, voicemail, email, etc.)	98% (39)	3% (1)	4.53
4 Resolves problems effectively	87% (34)	10%3 <mark>%</mark> (4) ( <mark>1</mark> )	4.41
5 Provides effective online documentation and service information	82% (32)	15% 3 <mark>%</mark> (6) ( <mark>1</mark> )	4.28
6 Changing in positive ways to meet my needs	85% (28)	12% <mark>3%</mark> (4) ( <mark>1</mark> )	4.33
7 Collaborates to meet user training needs on supported applications	97% (31)	3% (1)	4.50
8 Communicates changes, new features, and planned/unplanned down-time affecting supported applications	86% (31)	11% <mark>3%</mark> (4) ( <mark>1</mark> )	4.31
Very/Extremely Satisfied Somewhat Satisfied	Not Very/Not At Al	Satisfied	

### Mean (Average) Scores - Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

PAGE 3 Survey and analytics powered by Tritonlytics<sup>™</sup>, Operational Strategic Initiatives, UC San Diego

## UCI 2023 OIT Satisfaction Survey Financial Aid IT

The Financial Aid IT team develops and maintains a range of tools and systems for managing financial aid and scholarships at UCI.



#### List of Strengths & Opportunities by Question ST - Strength | IS - Influential Strength | PO - Primary Opportunity | SO - Secondary Opportunity # Question Mean Corr Str/Opps

2 Understands my needs and requirements	4.40	0.87	IS
3 Accessible to me (via phone, voicemail, email, etc.)	4.53	0.85	IS
4 Resolves problems effectively	4.41	0.89	IS
5 Provides effective online documentation and service information	4.28	0.79	SO
6 Changing in positive ways to meet my needs	4.33	0.90	РО
7 Collaborates to meet user training needs on supported applications	4.50	0.80	ST
8 Communicates changes, new features, and planned/unplanned down-time affecting supported applications	4.31	0.77	SO

PAGE 4 Survey and analytics powered by Triton/ytics<sup>™</sup>, Operational Strategic Initiatives, UC San Diego



## Satisfaction Mean Scores by Classification Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

	Overall Satisfaction	Understanding My Needs and Requirements	Accessible to Customers	Resolves Problems Effectively	Effective Online Documentation & Service Info	Changing in Positive Ways to Meet My Needs	Collaborates	Communicates Changes
Academic/Faculty	4.00	4.00	4.00	4.00	4.00	4.00	4.00	4.00
Staff	<b>4.44</b> (39)	4.41 (39)	<b>4.54</b> (39)	4.42 (38)	4.29 (38)	4.34 (32)	4.52 (31)	4.31 (35)

Number of respondents in parenthesis: (n). The (n) is not shown when the number of respondents is fewer than five Blank cells: respondents did not provide an answer to the question.

PAGE Survey and analytics powered by Triton/ytics<sup>™</sup>, Operational Strategic Initiatives, UC San Diego

5